



## TRIL IT4 PRIVATE LIMITED

October 14, 2020

The Manager,  
Listing Operations  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

**REF.: SCRIP CODE: 951826**

**SUB.: SUBMISSION OF ISIN REPORT PURSUANT TO SEBI CIRCULAR NO. CIR/IMD/DF-1/67/2017 FOR THE HALF YEAR ENDED SEPTEMBER 30, 2020**

Dear Sir/Madam,

With reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, we wish to submit the following information for the half year ended September 30, 2020:

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued	Amount Outstanding
TRIL IT4 Private Limited	INE011S08032	March 17, 2015	March 14, 2028	18% p.a.	As explained in separate Annexure A.	Nil	Rs. 160 Crore	Rs. 110 Crore

Please note that the aforesaid information pertains to the debt securities i.e. Non-Convertible Debentures issued by the Company under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 on Private Placement Basis in March 2015.

Request you to take the same on record.

Yours faithfully,

**For TRIL IT4 Private Limited**

**Jagatpal Singh**  
**Company Secretary**  
(ICSI Membership No.: A49006)

Encl.: As above.

Corporate Identity Number: **U74120MH2014PTC251684**

**Registered Office:** E Block, Voltas Premises, T B Kadam Marg, Chinchpokli, Mumbai 400 033

Tel: +91 22 6661 4444 Website: <http://trilit4.com> •E-mail: [trilsec@tatarealty.in](mailto:trilsec@tatarealty.in)



# TRIL IT4 PRIVATE LIMITED

## **ANNEXURE-A**

### **EXPLANATION TO THE PAYMENT FREQUENCY OF THE DEBENTURES**

Interest on the Debentures will accrue at coupon rate. Any shortfall in the accrual of interest i.e. the difference between (i) the interest computed at the rate of 18 percent per annum and (ii) the interest actually accrued and payable on account of there being insufficient Free Cash Flows as determined by the Board, shall be accumulated and shall be payable at the time of redemption of the Debentures at an amount that after considering interest already accrued and paid provides the debenture holders an Internal Rate of Return ('IRR') of 18 percent.

Provided that the Board of Directors may, at their discretion and subject to availability of Free Cash Flows in a particular year after the payment of annual interest of 18 percent per annum, determine that some or all of the shortfall in interest of the prior years be paid as interest of the subject financial year in addition to the interest of that year. In such a situation, only the unpaid portion of the interest of prior years will be paid at the time of redemption in accordance with the above.

The Free Cash Flows shall be exclusively determined by the Board of the Company and their decision in this respect shall be final. It shall be the prerogative of the Board determine the date and quantum of interest to be paid to the debenture holders considering the Free Cash Flows of the Company.

"Free Cash Flows" are defined as "surplus cash available with the Company after discharging all its known liabilities (including any taxes) and before payment of any dividend to the shareholders, such that the effect of payment of interest does not make the Company insolvent".

### **For TRIL IT4 Private Limited**

**Jagatpal Singh**

**Company Secretary**

(ICSI Membership No.: A49006)

CC to:

**National Securities Depository Ltd.**

Trade World, A wing, 4th & 5th Floors,  
Kamala Mills Compound, Lower Parel,  
Mumbai - 400 013

**Central Depository Services (India)  
Ltd.**

25th Floor, A Wing, Marathon Futurex,  
Mafatlal Mills Compound, NM Joshi Marg,  
Lower Parel (E), Mumbai - 400 013

Corporate Identity Number: **U74120MH2014PTC251684**

**Registered Office:** E Block, Voltas Premises, T B Kadam Marg, Chinchpokli, Mumbai 400 033

Tel: +91 22 6661 4444 Website: <http://trilit4.com> •E-mail: [trilsec@tatarealty.in](mailto:trilsec@tatarealty.in)