



April 28, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref: Script Code: 959270, 959497 & 959498

Dear Sir/Madam,

Subject: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In terms of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, for Specifications related to International Securities Identification Number (ISINs) for listed debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed a statement containing data in the format as prescribed in aforesaid SEBI Circular, for the half year ended March 31, 2022.

We request you to kindly take the said information on record.

Thanking You,
For Tata Housing Development Company Limited

Ritesh Kamdar
Company Secretary
(ICSI Membership No.: A20154)

CC to:

National Securities Depository Ltd.
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Ltd.
25th Floor, A Wing, Marathon Futurex,
Mafatlal Mills Compound, NM Joshi Marg,
Lower Parel (E), Mumbai - 400 013

TATA HOUSING DEVELOPMENT COMPANY LIMITED
CIN: U45300MH1942PLC003573
Regd. Office:- E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli,
Mumbai – 400 033
Tel. 022-6661 4444 Fax: 022-6661 4452 E-mail: thdcsec@tatarealty.in
Website: www.tatahousing.com



Enclosure

| Sr.No. | Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option, if any | Amount Issued (Rs in Crore) | Amount Outstanding (Rs in Crore) |
|--------|--|--------------|---------------|---------------|-------------|---|--|-----------------------------|----------------------------------|
| 1. | Tata Housing Development Company Limited | INE582L07161 | 07/02/2020 | 06/02/2023 | 8.60% p.a.* | Principal: at maturity Interest: at maturity | Put & Call Option: In case of the rating of the issuer falls to A- investor would have a Put Option. In case of rating upgrades to AAA Issuer will have a call option. | 500 | 500 |
| 2. | Tata Housing Development Company Limited | INE582L07179 | 19/05/2020 | 19/05/2023 | 9.10% p.a. | Principal: at maturity Interest: at Annually | Further, "Tata" name shall remain part of Issuer's name during tenor of the Issue. In case promoter wants to change name without "Tata" in the name, issuer shall inform debenture holders. In case name change is not acceptable to Majority Debenture Holders (greater than equal to 75% in value terms), the Debenture Holders can exercise put option. | 200 | 200 |
| 3. | Tata Housing Development Company Limited | INE582L07187 | 21/05/2020 | 19/05/2023 | 9.10% p.a. | | Other terms are as per the Information Memorandum being issued. | 500 | 500 |

* Revised Interest Rate (Redemption Premium) – 5.75% per annum (Applicable with effect from March 28, 2022 to 6 February 2023)

For Tata Housing Development Company Limited

Ritesh Kamdar
Company Secretary
 (ICSI Membership No.: A20154)

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 Kamala Mills Compound, Lower Parel, Mumbai – 400 013

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