



April 28, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref: Script Code: 958999

Dear Sir/Madam,

Subject: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In terms of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, for Specifications related to International Securities Identification Number (ISINs) for listed debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed a statement containing data in the format as prescribed in aforesaid SEBI Circular, for the year ended March 31, 2022.

We request you to kindly take the said information on record.

Thanking You,
For Tata Value Homes Limited

Mrunal Shukla
Company Secretary
(ICSI Membership No.: A31734)

CC to:

National Securities Depository Ltd.
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Ltd.
25th Floor, A Wing, Marathon Futurex,
Mafatlal Mills Compound, NM Joshi Marg,
Lower Parel (E), Mumbai - 400 013

TATA VALUE HOMES LIMITED
CIN: U45400MH2009PLC195605
Regd. Office:- E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai –
400 033
Tel. 022-6661 4444 Fax: 022-6661 4452 E-mail: thdcsec@tatarealty.in
Website: www.tatarealty.in



Enclosure

Sr. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (Rs in Crore)	Amount Outstanding (Rs in Crore)
1.	Tata Value Homes Limited	INE069P08051	September 27, 2019	September 23, 2022	9.35% p.a. (Nine Decimal Point Three Five Percent) on an annualised basis subject to right to reset at the expiry of 18 (eighteen) months from the date of allotment i.e. March 26, 2021. The interest has been reset to 7.2% on the right to reset date as mentioned above.	Principal: at maturity Interest: Annually	Put Option In the event of occurrence any of the following the investors will have the right to exercise put option ("Put Events"): (a) the rating of the Issuer is downgraded to or below 'A-' by CARE Ratings Limited or ICRA Limited or CRISIL Limited or India Ratings and Research Private Limited; (b) the Company is desirous of removing 'Tata' from the name of the Company and the same is not acceptable to the debenture holders holding an aggregate amount representing not less than 75% (Seventy Five Percent) of the value of the nominal amount of the debentures for the time being outstanding; (c) the Promoter is desirous of diluting its shareholding in the Issuer below 100% (One Hundred Percent) and the same is not acceptable to the debenture holders holding an aggregate amount representing not less than 75% (Seventy Five Percent) of the value of the nominal amount of the debentures for the time being outstanding. Call Option:	195	195

TATA VALUE HOMES LIMITED

CIN: U45400MH2009PLC195605

Regd. Office:- E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033

Tel. 022-6661 4444 Fax: 022-6661 4452 E-mail: thdcsec@tatarealty.in

Website: www.tatarealty.in



							In the event that the rating of the Issuer is upgraded to or above 'AAA' by CARE Ratings Limited or ICRA Limited or CRISIL Limited or India Ratings and Research Private Limited.		
--	--	--	--	--	--	--	---	--	--

For Tata Value Homes Limited

Mrunal Shukla
Company Secretary
(ICSI Membership No.: A31734)

National Securities Depository Limited,
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel, Mumbai – 400 013

Central Depository Services (India) Limited
25th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound,
NM Joshi Marg, Lower Parel (E), Mumbai - 400 013.

TATA VALUE HOMES LIMITED
CIN: U45400MH2009PLC195605
Regd. Office:- E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033
Tel. 022-6661 4444 Fax: 022-6661 4452 E-mail: thdcsec@tatarealty.in
Website: www.tatarealty.in