



October 20, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref: Script Code: 958999

Dear Sir/Madam,

Subject: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In terms of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, for Specifications related to International Securities Identification Number (ISINs) for listed debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed a statement containing data in the format as prescribed in aforesaid SEBI Circular, for the half year ended September 30, 2021.

We request you to kindly take the said information on record.

Thanking You,
For Tata Value Homes Limited

Mrunal Shukla
Company Secretary
(ICSI Membership No.: A31734)

CC to:

National Securities Depository Ltd.
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Ltd.
25th Floor, A Wing, Marathon Futurex,
Mafatlal Mills Compound, NM Joshi Marg,
Lower Parel (E), Mumbai - 400 013

TATA VALUE HOMES LIMITED
CIN: U45400MH2009PLC195605
Regd. Office:- E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai –
400 033
Tel. 022-6661 4444 Fax: 022-6661 4452 E-mail: thdcsec@tatarealty.in
Website: www.tatavaluehomes.in



Enclosure

Sr. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (Rs in Crore)	Amount Outstanding (Rs in Crore)
1.	Tata Value Homes Limited	INE069P08051	September 27, 2019	September 23, 2022	9.35% p.a. (Nine Decimal Point Three Five Percent) on an annualised basis subject to right to reset at the expiry of 18 (eighteen) months from the date of allotment i.e. March 26, 2021	Principal: at maturity Interest: Annually	Put Option In the event of occurrence any of the following the investors will have the right to exercise put option ("Put Events"): (a) the rating of the Issuer is downgraded to or below 'A-' by CARE Ratings Limited or ICRA Limited or CRISIL Limited or India Ratings and Research Private Limited; (b) the Company is desirous of removing 'Tata' from the name of the Company and the same is not acceptable to the debenture holders holding an aggregate amount representing not less than 75% (Seventy Five Percent) of the value of the nominal amount of the debentures for the time being outstanding; (c) the Promoter is desirous of diluting its shareholding in the Issuer below 100% (One Hundred Percent) and the same is not acceptable to the debenture holders holding an aggregate amount representing not less than 75% (Seventy Five Percent) of the value of the nominal amount of the debentures for the time being outstanding.	195	195

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						<p><u>Call Option:</u></p> <p>In the event that the rating of the Issuer is upgraded to or above 'AAA' by CARE Ratings Limited or ICRA Limited or CRISIL Limited or India Ratings and Research Private Limited</p> <p><u>Rate of Return reset option:</u></p> <p>The Issuer shall at least 60 (sixty) days prior to the Coupon Reset Date, issue a notice to the Debenture Trustee (with a copy marked to the Debenture Holders) ("Coupon Revision Notice"), intimating it of the proposed revised Coupon rate to be applicable from the Coupon Reset Date ("Revised Coupon Rate"). Pursuant to the receipt of the Coupon Revision Notice, each of the Debenture Holder shall have the right to either accept the proposed Revised Coupon Rate or suggest an alternate Coupon rate to the Issuer, within 15 (Fifteen) days from the receipt of the Coupon Revision Notice. Further, in the event that the Issuer fails to issue a Coupon Revision Notice at least 60 (Sixty) days prior to the Coupon Reset Date, each Debenture Holder shall have a right to suggest a revised Coupon rate at least 45 (Forty Five) days prior to the Coupon Reset Date.</p> <p>In the event that the Coupon rate proposed by any Debenture Holder is not acceptable to the Issuer and no consensus is reached between the Issuer and the concerned Debenture Holder, the Issuer shall redeem the Debentures of the concerned Debenture Holder on the Coupon Reset Date, by issuing a notice at least 30 (thirty) days prior to the</p>		
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							<p>Coupon Reset Date to the concerned Debenture Holder. It is hereby clarified that no prepayment penalty will be payable by the Issuer in the event of such early redemption.</p> <p>In the event that the Coupon rate proposed by any Debenture Holder is acceptable to the Issuer, the Issuer shall issue a notice at least 30 (thirty) days prior to the Coupon Reset Date to the concerned Debenture Holders, specifying the Revised Coupon Rate. Further, in the event that the Coupon rate proposed by the Issuer is acceptable to any Debenture Holder, the Debenture Trustee shall issue a confirmation letter to the Issuer conveying the acceptance of the Revised Coupon Rate by the said Debenture Holder within 15 (Fifteen) days from the receipt of the Coupon Revision Notice. Such Revised Coupon Rate shall be applicable from the Coupon Reset Date until the Final Settlement Date.</p>		
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For Tata Value Homes Limited

Mrunal Shukla
Company Secretary
(ICSI Membership No.: A31734)

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